

Step-by-Step Instructions for Partially Automated /Manual Cost Proposal Workbook for Offerors and Participating States



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Purpose

The purpose of this document is to provide Offerors an illustrative step-by-step set of instructions on how to accurately fill the Pricing Schedule in whatever way the Offeror deems best.

The Pricing workbook contains thirteen different pricing schedules (Schedules A-M). Out of those eleven schedules, only nine are to be filled by the Offerors (Schedule B*, E, F, G, H, I, J, K, L, M*), and the rest are filled by the Participating State or are for informational purposes only. Offerors need to place their prices on the Green, Orange or Blue colored cells and ignore all Purple colored cells.

Schedules F (1-4), G(1-4), H(1-4), I(1-4) and M(1-4) give Offerors the opportunity to be filled in a partially automated fashion and in a completely manual way. The instructions below start with the partially automated completion instructions for the schedules that allow for that option. Then it proceeds to give the manual step by step instructions for the same schedules and all the other schedules that require manual completion.

Finally, the last section contains step-by-step instructions for Participating States on how to complete the Pricing Schedules that Offerors will upload with their bids. This will allow Participating States to get the final prices for their Group/Tier. Participating States need to place the required metrics and their choice of options in the tab titled "Participating State" on the Purple colored cells only.

*Schedules B & M will be filled by the Offerors in the Participating Addendum stage

Partially Automated Completion of Price Schedules

Offerors have the option to complete Schedules F-I in a partially automated way or manually; If Offeror decides to use the partially automated option for the generation of these schedules they must be aware that the formulas in the spreadsheet will use three distinct parameters to generate the final values, so they must have at hand the following:

- A. Current Cost-of-Living-Adjustment (COLA) percentage (this metric will be year to year multiplier that will increase/decrease the price of Service Operation Costs and Pool hours),
- B. Year 1 Variable Rate for every type of schedule,
- C. Their Variable Rate Factor for each Group Member Range (1-7).

All other fields are protected and cannot be changed.

The steps shown below are the same for Schedules F, G, H, I and M.

Claims DDI Costs (Schedule F1, G1, H1, I1, M1)

Step 1

In cell C12, enter the **DDI Base Fixed Cost**. This will automatically populate the Total Core DDI Costs cell

		Group:	Base Cost	Group 1	Group 2
Group Member Range:				0 249,999	250,000
Total Members:				-	-
			Base Cost * CPI-U	Variable Cost * CPI-U	Variable Cost *
			Adjust	Adjust	Adjust
DDI Base Fixed Cost:		\$ 33,000,000.00		-	\$ -
Core Base DDI * CPI-U Costs:		\$ 33,000,000.00		-	\$ -
Total Core Base + Group DDI * CPI-U Costs:		\$ 33,000,000.00			
Consumer Price Index Urban (CPI-U) Adjustment:					
A. CPI-U for Master Agreement Date MM/DD/20YY:		0.000000			
B. CPI-U for Participating Addendum Date:		0.000000			
C. Index Point Change equals B minus A:		0.000000			
D. Equals C divided by A:		0.000000			
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000			
Year 1 Variable Rate:		\$ -			
Variable Rate Factor Group 1-7:			1		1.00

Step 2

In Cell C24, enter the **Year 1 Variable Rate** (in Blue). This will automatically populate all the variable rate of every Group Member Range (in Orange, 7 in Total).

Group:		Base Cost		Group 1		Group 2	
Group Member Range:				0 249,999		250,000 399,999	
Total Members:							
		Base Cost Amount	Base Cost * CPI-U Adjust	Variable Rate	Variable Cost * CPI-U Adjust	Variable Rate	Variable Cost * CPI-U Adjust
DDI Base Fixed Cost:		\$ 33,000,000.00	\$ 33,000,000.00	\$ 3.0600	\$ -	\$ 3.0600	\$ -
Core Base DDI * CPI-U Costs:		\$ 33,000,000.00					
Total Core Base + Group DDI * CPI-U Costs:		\$ 33,000,000.00					
Consumer Price Index Urban (CPI-U) Adjustment:							
A. CPI-U for Master Agreement Date MM/DD/20YY:		0.000000					
B. CPI-U for Participating Addendum Date:		0.000000					
C. Index Point Change equals B minus A:		0.000000					
D. Equals C divided by A:		0.000000					
E. CPI-U Inflation Percentage equals B plus 1.00:		0.000000					
Year 1 Variable Rate:		\$ 3.060		1		1.00	
Variable Rate Factor Group 1-7:							

Step 3

In Cells E25, G25, I25, K25, M25, O25, and Q25, enter the **Variable Rate Factor** (in Blue). This will automatically adjust the variable rate associated with Group Member Range above it to the Offeror's liking (in Orange, 7 in Total).

Claims Processing and Management Se							
Group:		Base Cost		Group 1		Group 2	
Group Member Range:				0 249,999		250,000	
Total Members:							
		Base Cost Amount	Base Cost * CPI-U Adjust	Variable Rate	Variable Cost * CPI-U Adjust	Variable Rate	Variable Cost * CPI-U Adjust
DDI Base Fixed Cost:		\$ 33,000,000.00	\$ 33,000,000.00	\$ 3.0600	\$ -	\$ 2.9070	\$ -
Core Base DDI * CPI-U Costs:		\$ 33,000,000.00					
Total Core Base + Group DDI * CPI-U Costs:		\$ 33,000,000.00					
Consumer Price Index Urban (CPI-U) Adjustment:							
A. CPI-U for Master Agreement Date MM/DD/20YY:		0.000000					
B. CPI-U for Participating Addendum Date:		0.000000					
C. Index Point Change equals B minus A:		0.000000					
D. Equals C divided by A:		0.000000					
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000					
Year 1 Variable Rate:		\$ 3.060		1		0.95	
Variable Rate Factor Group 1-7:							

Note

1. Ignore all the cells in Purple
2. The **Total DDI Costs** (C15) will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

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Claims Svcs Ops Costs (Schedule F2, G2, H2, I2, M2)

Step 1

In cell C13, enter the **Monthly Base Cost** (in Green). This will automatically populate all the Operations Year Monthly Cost (2 to 9) and their respective Annual Base Cost.

1				
2				
3				
4				
5				
6		Group:	Base Cost	
8		Group Member Range:		
9		Total Members:		
10	Operations Year		Monthly Base Cost	Annual Base Cost *
11	Operations Year 1:		25000	\$ -
12	Operations Year 2:		\$ -	\$ -
13	Operations Year 3:		\$ -	\$ -
14	Operations Year 4:		\$ -	\$ -
15	Operations Optional Year 5:		\$ -	\$ -
16	Operations Optional Year 6:		\$ -	\$ -
17	Operations Optional Year 7:		\$ -	\$ -
18	Operations Optional Year 8:		\$ -	\$ -
19	Operations Optional Year 9:		\$ -	\$ -
20	Core Base Operations * CPI-U Costs:		\$ -	\$ -
21				
22	Total Core Base + Group Operations * CPI-U Costs:		\$ -	
23				

		Group:	Base Cost	
		Group Member Range:		
		Total Members:		
	Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust
	Operations Year 1:		\$ 25,000.00	\$ 300,000.00
	Operations Year 2:		\$ 25,000.00	\$ 300,000.00
	Operations Year 3:		\$ 25,000.00	\$ 300,000.00
	Operations Year 4:		\$ 25,000.00	\$ 300,000.00
	Operations Optional Year 5:		\$ 25,000.00	\$ 300,000.00
	Operations Optional Year 6:		\$ 25,000.00	\$ 300,000.00
	Operations Optional Year 7:		\$ 25,000.00	\$ 300,000.00
	Operations Optional Year 8:		\$ 25,000.00	\$ 300,000.00
	Operations Optional Year 9:		\$ 25,000.00	\$ 300,000.00
	Core Base Operations * CPI-U Costs:		\$ 2,700,000.00	
	Total Core Base + Group Operations * CPI-U Costs:		\$ 2,700,000.00	

Step 2

In Cell C33, enter the **COLA Percentage** (in Blue). This will automatically update all the Operations Year Monthly Cost (2 to 9) and their respective Annual Base Cost.

Group:		Base Cost	
Group Member Range:			
Total Members:			
Operations Year		Monthly Base Cost	Annual Base Cost
Operations Year 1:		25,000.00	\$
Operations Year 2:		25,750.00	\$
Operations Year 3:		26,522.50	\$
Operations Year 4:		27,318.18	\$
Operations Optional Year 5:		28,137.73	\$
Operations Optional Year 6:		28,981.86	\$
Operations Optional Year 7:		29,851.32	\$
Operations Optional Year 8:		30,746.86	\$
Operations Optional Year 9:		31,669.27	\$
Core Base Operations * CPI-U Costs:			\$
Total Core Base + Group Operations * CPI-U Costs:		\$	3,047,732.64
Consumer Price Index Urban (CPI-U) Adjustment:			
A. CPI-U for Master Agreement Date MM/DD/20Y		0.000000	
B. CPI-U for Participating Addendum Date:		0.000000	
C. Index Point Change equals B minus A:		0.000000	
D. Equals C divided by A:		0.000000	
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000	
COLA Percentage:		3.00%	
Year 1 Variable Rate:		\$	
Variable Rate Factor Group 1-7:			

Step 3

In Cell C34, enter the **Year 1 Variable Rate** (in Blue). This will automatically populate all the variable rate of every Group Member Range (in Orange, 7 in Total).

Group:		Base Cost		
Group Member Range:				0
Total Members:				
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust	Variable Rate
Operations Year 1:		\$ 25,000.00	\$ 300,000.00	\$ 0.2500
Operations Year 2:		\$ 25,750.00	\$ 309,000.00	\$ 0.2575
Operations Year 3:		\$ 26,522.50	\$ 318,270.00	\$ 0.2652
Operations Year 4:		\$ 27,318.18	\$ 327,818.16	\$ 0.2732
Operations Optional Year 5:		\$ 28,137.73	\$ 337,652.76	\$ 0.2814
Operations Optional Year 6:		\$ 28,981.86	\$ 347,782.32	\$ 0.2898
Operations Optional Year 7:		\$ 29,851.32	\$ 358,215.84	\$ 0.2985
Operations Optional Year 8:		\$ 30,746.86	\$ 368,962.32	\$ 0.3075
Operations Optional Year 9:		\$ 31,669.27	\$ 380,031.24	\$ 0.3167
Core Base Operations * CPI-U Costs:		\$	3,047,732.64	
Total Core Base + Group Operations * CPI-U Costs:		\$	3,047,732.64	
Consumer Price Index Urban (CPI-U) Adjustment:				
A. CPI-U for Master Agreement Date MM/DD/20Y		0.000000		
B. CPI-U for Participating Addendum Date:		0.000000		
C. Index Point Change equals B minus A:		0.000000		
D. Equals C divided by A:		0.000000		
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000		
COLA Percentage:		3.00%		
Year 1 Variable Rate:		\$ 0.2500		
Variable Rate Factor Group 1-7:				

Step 4

In Cells E35, H35, K35, N35, Q35, T35, and W35, enter the **Variable Rate Factor** (in Blue). This will automatically adjust the Operations Year 1 Variable Rate associated with Group Member Range above it to the Offeror's liking (in Orange, 7 in Total). It is important to note that the Operations Variable Rate for Year 2 to 9 will be automatically adjusted using the COLA Percentage introduced in STEP 3

C14									
Group:		Base Cost		Group 1					
Group Member Range:				0249,999				250,000	
Total Members:									
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust	Variable Rate	Monthly Variable Cost * CPI-U Adjust	Annual Variable Cost	Variable Rate	Monthly Cost	Annual Cost
Operations Year 1:		\$ 25,000.00	\$ 300,000.00	\$ 0.2500	\$ -	\$ -	\$ 0.2375	\$ -	\$ -
Operations Year 2:		\$ 25,750.00	\$ 309,000.00	\$ 0.2575	\$ -	\$ -	\$ 0.2446	\$ -	\$ -
Operations Year 3:		\$ 26,522.50	\$ 318,270.00	\$ 0.2652	\$ -	\$ -	\$ 0.2519	\$ -	\$ -
Operations Year 4:		\$ 27,318.18	\$ 327,818.16	\$ 0.2732	\$ -	\$ -	\$ 0.2595	\$ -	\$ -
Operations Optional Year 5:		\$ 28,137.73	\$ 337,652.76	\$ 0.2814	\$ -	\$ -	\$ 0.2673	\$ -	\$ -
Operations Optional Year 6:		\$ 28,981.86	\$ 347,782.32	\$ 0.2898	\$ -	\$ -	\$ 0.2753	\$ -	\$ -
Operations Optional Year 7:		\$ 29,851.32	\$ 358,215.84	\$ 0.2985	\$ -	\$ -	\$ 0.2836	\$ -	\$ -
Operations Optional Year 8:		\$ 30,746.86	\$ 368,962.32	\$ 0.3075	\$ -	\$ -	\$ 0.2921	\$ -	\$ -
Operations Optional Year 9:		\$ 31,669.27	\$ 380,031.24	\$ 0.3167	\$ -	\$ -	\$ 0.3009	\$ -	\$ -
Core Base Operations * CPI-U Costs:			\$ 3,047,732.64			\$ -			
Total Core Base + Group Operations * CPI-U Costs:		\$ 3,047,732.64							
Consumer Price Index Urban (CPI-U) Adjustment:									
A. CPI-U for Master Agreement Date MM/DD/20Y		0.000000							
B. CPI-U for Participating Addendum Date:		0.000000							
C. Index Point Change equals B minus A:		0.000000							
D. Equals C divided by A:		0.000000							
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000							
COLA Percentage:		3.00%							
Year 1 Variable Rate:		\$ 0.2500							
Variable Rate Factor Group 1-7:				1		0.95			

Note

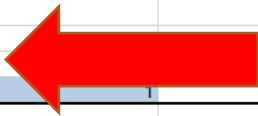
1. Ignore all the cells in Purple
2. The **Total Operations Costs** (C24) will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

Claims Processing and Management										
Group:		Base Cost		Group 1			Group 2			
Group Member Range:				0 249,999			250,000 399,999			
Total Members:				-			350,000			
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust	Variable Rate	Monthly Variable Cost * CPI-U Adjust	Annual Variable Cost	Variable Rate	Monthly Variable Cost * CPI-U Adjust	Annual Variable Cost	Var R
	Operations Year 1:	\$ 25,000.00	\$ 300,000.00	\$ 0.2500	\$ -	\$ -	\$ 0.2375	\$ 83,125.00	\$ 997,500.00	\$
	Operations Year 2:	\$ 25,750.00	\$ 309,000.00	\$ 0.2575	\$ -	\$ -	\$ 0.2446	\$ 85,610.00	\$ 1,027,320.00	\$
	Operations Year 3:	\$ 26,522.50	\$ 318,270.00	\$ 0.2652	\$ -	\$ -	\$ 0.2519	\$ 88,165.00	\$ 1,057,980.00	\$
	Operations Year 4:	\$ 27,318.18	\$ 327,818.16	\$ 0.2732	\$ -	\$ -	\$ 0.2595	\$ 90,825.00	\$ 1,089,900.00	\$
	Operations Optional Year 5:	\$ 28,137.73	\$ 337,652.76	\$ 0.2814	\$ -	\$ -	\$ 0.2673	\$ 93,555.00	\$ 1,122,660.00	\$
	Operations Optional Year 6:	\$ 28,981.86	\$ 347,782.32	\$ 0.2898	\$ -	\$ -	\$ 0.2753	\$ 96,355.00	\$ 1,156,260.00	\$
	Operations Optional Year 7:	\$ 29,851.32	\$ 358,215.84	\$ 0.2985	\$ -	\$ -	\$ 0.2836	\$ 99,260.00	\$ 1,191,120.00	\$
	Operations Optional Year 8:	\$ 30,746.86	\$ 368,962.32	\$ 0.3075	\$ -	\$ -	\$ 0.2921	\$ 102,235.00	\$ 1,226,820.00	\$
	Operations Optional Year 9:	\$ 31,669.27	\$ 380,031.24	\$ 0.3167	\$ -	\$ -	\$ 0.3009	\$ 105,315.00	\$ 1,263,780.00	\$
Core Base Operations * CPI-U Costs:		\$ 3,047,732.64			\$ -			\$ 10,133,340.00		
Total Core Base + Group Operations * CPI-U Costs:		\$ 13,181,072.64								

Claims Svcs DDI Pool Cost (Schedule F3, G3, H3, I3, M3)

Step 1

In Cell C25, enter the **Year 1 Hourly Rate** (in Blue). This will automatically populate all the variable rate of every Group Member Range (in Orange, 7 in Total).

Claims Processing and Management															
DDI Enhancement Pool Hours:		<table><tr><th colspan="2">Group 1</th></tr><tr><td>0</td><td>249,999</td></tr><tr><td colspan="2">-</td></tr><tr><td>Pool Hour Rate</td><td>Pool Hour Cost * CPI-U Adjust</td></tr><tr><td>DDI: \$ 120.00</td><td>\$ -</td></tr><tr><td>Core DDI Enhancement Pool Hour * CPI-U Costs:</td><td>\$ -</td></tr></table>		Group 1		0	249,999	-		Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	DDI: \$ 120.00	\$ -	Core DDI Enhancement Pool Hour * CPI-U Costs:	\$ -
Group 1															
0	249,999														
-															
Pool Hour Rate	Pool Hour Cost * CPI-U Adjust														
DDI: \$ 120.00	\$ -														
Core DDI Enhancement Pool Hour * CPI-U Costs:	\$ -														
Total Core DDI Enhancement Pool * CPI-U Costs: \$		-													
Consumer Price Index Urban (CPI-U) Adjustment:															
A. CPI-U for Master Agreement Date MM/DD/20Y	0.000000														
B. CPI-U for Participating Addendum Date:	0.000000														
C. Index Point Change equals B minus A:	0.000000														
D. Equals C divided by A:	0.000000														
E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000														
Year 1 Hourly Rate:		\$ 120.00													
Variable Rate Factor Group 1-7:															

Step 2

In Cells D26, F26, H26, J26, L26, N26, and P26, enter the **Variable Rate Factor** (in Blue). This will automatically adjust the variable rate associated with Group Member Range above it to the Offeror's liking (in Orange, 7 in Total).

Claims Processing and Management Services Co				
		Group 1		Gro
		0	249,999	250,000
DDI Enhancement Pool Hours:				-
		Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate
DDI:		\$ 120.00	\$ -	\$ 114.0000
Core DDI Enhancement Pool Hour * CPI-U Costs:				\$ -
Total Core DDI Enhancement Pool * CPI-U Costs:		\$ -		
Consumer Price Index Urban (CPI-U) Adjustment:				
A. CPI-U for Master Agreement Date MM/DD/20Y		0.000000		
B. CPI-U for Participating Addendum Date:		0.000000		
C. Index Point Change equals B minus A:		0.000000		
D. Equals C divided by A:		0.000000		
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000		
Year 1 Hourly Rate:		\$ 120.00		
Variable Rate Factor Group 1-7:			1	0.95

Note

1. Ignore all the cells in Purple
2. The **Total DDI Enhancement Pool Hour Costs** (C16) will only be finalized when the Participating State enters their Total Members in the Participating State Tab. This will automatically populate the correct Pool hours on the correct Group Member Range (example below).

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Claims Svcs Ops Pool (Schedule F4, G4, H4, I4, M4)

Step 1

In Cell C34, enter the **Year 1 Hourly Rate** (in Blue). This will automatically populate the Operations Year 1 Variable Rate of every Group Member Range (in Orange, 7 in Total).

			Group 1	
Group Member Range:			0	249,999
Operations Annual Enhancement Pool Hours:			-	
	Operations Year	Pool Hour Rate	Cost * CPI-U Adjust	
	Operations Year 1:	\$ 120.0000	\$ -	
	Operations Year 2:	\$ 120.0000	\$ -	
	Operations Year 3:	\$ 120.0000	\$ -	
	Operations Year 4:	\$ 120.0000	\$ -	
	Operations Optional Year 5:	\$ 120.0000	\$ -	
	Operations Optional Year 6:	\$ 120.0000	\$ -	
	Operations Optional Year 7:	\$ 120.0000	\$ -	
	Operations Optional Year 8:	\$ 120.0000	\$ -	
	Operations Optional Year 9:	\$ 120.0000	\$ -	
Core Operations Enhancement Pool Hour * CPI-U Costs:			\$ -	
Total Core Operations Enhancement Pool * CPI-U Costs:			\$ -	
Consumer Price Index Urban (CPI-U) Adjustment:				
A. CPI-U for Master Agreement Date MM/DD/20YY:	0.000000			
B. CPI-U for Participating Addendum Date:	0.000000			
C. Index Point Change equals B minus A:	0.000000			
D. Equals C divided by A:	0.000000			
E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000			
COLA Percentage:	0.00%			
Year 1 Hourly Rate:	\$ 120.00			
Variable Rate Factor Group 2-7:				

Step 2

In Cell C33, enter the **COLA Percentage** (in Blue). This will automatically update all the Operations Year Monthly Cost (2 to 9).

		Group 1		Group 2	
Group Member Range:		0	249,999	250,000	399,999
Operations Annual Enhancement Pool Hours:					
		-		-	
Operations Year		Pool Hour Rate	Cost * CPI-U Adjust	Pool Hour Rate	Cost * CPI-U Adjust
Operations Year 1:		\$ 120.0000	\$ -	\$ 120.0000	\$ -
Operations Year 2:		\$ 123.6000	\$ -	\$ 123.6000	\$ -
Operations Year 3:		\$ 127.3080	\$ -	\$ 127.3080	\$ -
Operations Year 4:		\$ 131.1272	\$ -	\$ 131.1272	\$ -
Operations Optional Year 5:		\$ 135.0610	\$ -		
Operations Optional Year 6:		\$ 139.1128	\$ -		
Operations Optional Year 7:		\$ 143.2862	\$ -	\$ 143.2862	\$ -
Operations Optional Year 8:		\$ 147.5848	\$ -	\$ 147.5848	\$ -
Operations Optional Year 9:		\$ 152.0123	\$ -	\$ 152.0123	\$ -
Core Operations Enhancement Pool Hour * CPI-U Costs:		\$ -		\$ -	
Total Core Operations Enhancement Pool * CPI-U Costs:		\$ -			
Consumer Price Index Urban (CPI-U) Adjustment:					
A. CPI-U for Master Agreement Date MM/DD/20YY:		0.000000			
B. CPI-U for Participating Addendum Date:		0.000000			
C. Index Point Change equals B minus A:		0.000000			
D. Equals C divided by A:		0.000000			
E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000			
COLA Percentage:		3.00%			
Year 1 Hourly Rate:		\$ 120.00			
Variable Rate Factor Group 2-7:		1		1	

Step 3

In Cells D35, F35, H35, J35, L35, N35, and P35, enter the **Variable Rate Factor** (in Blue). This will automatically adjust the Operations Year 1 Variable Rate associated with Group Member Range above it to the Offeror's liking (in Orange, 7 in Total). It is important to note that the Operations Variable Rate for Year 2 to 9 will be automatically adjusted using the COLA Percentage introduced in STEP 2.

		Group 1		Group 2		Group 3	
Group Member Range:		0	249,999	250,000	399,999	400,000	
Operations Annual Enhancement Pool Hours:		-		-			
Operations Year		Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust
Operations Year 1:		\$ 120.0000	\$ -	\$ 114.0000	\$ -	\$ 108.0000	\$ -
Operations Year 2:		\$ 123.6000	\$ -	\$ 117.4200	\$ -	\$ 111.2400	\$ -
Operations Year 3:		\$ 127.3080	\$ -	\$ 120.8486	\$ -	\$ 114.5772	\$ -
Operations Year 4:		\$ 131.1272	\$ -			\$ 118.0145	\$ -
Operations Optional Year 5:		\$ 135.0610	\$ -	\$ 126.3080	\$ -	\$ 121.5549	\$ -
Operations Optional Year 6:		\$ 139.1128	\$ -	\$ 132.1572	\$ -	\$ 125.2015	\$ -
Operations Optional Year 7:		\$ 143.2862	\$ -	\$ 136.1219	\$ -	\$ 128.9575	\$ -
Operations Optional Year 8:		\$ 147.5848	\$ -	\$ 140.2056	\$ -	\$ 132.8262	\$ -
Operations Optional Year 9:		\$ 152.0123	\$ -	\$ 144.4118	\$ -	\$ 136.8110	\$ -
Core Operations Enhancement Pool Hour * CPI-U Costs:		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Core Operations Enhancement Pool * CPI-U Costs:		\$ -					
Consumer Price Index Urban (CPI-U) Adjustment:							
A. CPI-U for Master Agreement Date MM/DD/20YY:	0.000000						
B. CPI-U for Participating Addendum Date:	0.000000						
C. Index Point Change equals B minus A:	0.000000						
D. Equals C divided by A:	0.000000						
E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000						
COLA Percentage:	3.00%						
Year 1 Hourly Rate:	\$ 120.00						
Variable Rate Factor Group 2-7:		1	0.95	0.9			

Note

- Ignore all the cells in Purple
- The **Total Operations Costs** (D24) will only be finalized when the Participating State enters their Total Members in the Participating State Tab. This will automatically populate the correct Pool hours on the correct Group Member Range (example below).

		Group 1		Group 2		Group 3	
Group Member Range:		0	249,999	250,000	399,999	400,000	
Operations Annual Enhancement Pool Hours:		-		4,000			
Operations Year	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	
Operations Year 1:	\$ 120.0000	\$ -	\$ 114.0000	\$ 456,000.00	\$ 108.0000	\$ 432,000.00	
Operations Year 2:	\$ 123.6000	\$ -	\$ 117.4200	\$ 469,680.00	\$ 111.2400	\$ 444,960.00	
Operations Year 3:	\$ 127.3080	\$ -	\$ 120.9426	\$ 483,770.40	\$ 114.5772	\$ 458,309.76	
Operations Year 4:	\$ 131.1272	\$ -	\$ 124.5709	\$ 498,283.60	\$ 118.0145	\$ 472,456.20	
Operations Optional Year 5:	\$ 135.0610	\$ -	\$ 128.3080	\$ 513,232.00	\$ 121.5549	\$ 486,224.40	
Operations Optional Year 6:	\$ 139.1128	\$ -	\$ 132.1572	\$ 528,628.80	\$ 125.2015	\$ 500,805.60	
Operations Optional Year 7:	\$ 143.2862	\$ -	\$ 136.1219	\$ 544,487.60	\$ 128.9575	\$ 515,915.20	
Operations Optional Year 8:	\$ 147.5848	\$ -	\$ 140.2056	\$ 560,822.40	\$ 132.8262	\$ 531,712.80	
Operations Optional Year 9:	\$ 152.0123	\$ -	\$ 144.4118	\$ 577,647.20	\$ 136.8110	\$ 547,233.60	
Core Operations Enhancement Pool Hour * CPI-U Costs:		\$ -		\$ 4,632,552.00		\$ -	
Total Core Operations Enhancement Pool * CPI-U Costs:		\$ 4,632,552.00					

Claims Services Schedule K - DDI Requisitioned Integration Services Pool Hours and Cost Step 1

In Cells E14, enter the **Total Cost for DDI Requisitioned Integration Services Pool Hours** (in Green).

Claims Processing and Management Services Schedule K - DDI Requisitioned Integration Services Pool Hours and Cost				
DDI Requisitioned Integration Services Pool Hours and Cost				
Phase	Number of Interfaces	Hours	Cost	Cost * CPI-U Adjust
Major Services	1	1,610 *		
Complex Services	3	3,162 *		
Standard Services	5	695 *		
Simple Services	3	591 *		
Onboarding Services	3	4,074 *		
Total DDI Requisitioned Integration Services Pool Hours:		10,132		
Total Cost for DDI Requisitioned Integration Services Pool Hours:			** \$ 500,000	\$ 500,000
DDI Requisitioned Integration Services Pool Average Hourly Rate:			** \$ 49.35	\$49

Claims Services Schedule L – Data Conversion Optional Years Data

Step 1

In cell C16, enter the **Base Conversion Cost** for the Optional Conversion Year 4 (in Green). This will automatically populate all the Optional Conversion Year (5 to 9).

Claims Processing and Manage							
Group:		Base Cost		Group 1			
Group Member Range:				0		249,999	250,000
Total Members:						-	-
0	Operations Year	Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *
1	Conversion Year 1 (Included in Contractors Base Cost):						
2	Conversion Year 2 (Included in Contractors Base Cost):						
3	Conversion Year 3 (Included in Contractors Base Cost):						
4	Optional Conversion Year 4:	30000	\$ -	\$ -	\$ -	\$ -	\$ -
5	Optional Conversion Year 5:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6	Optional Conversion Year 6:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7	Optional Conversion Year 7:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Optional Conversion Year 8:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9	Optional Conversion Year 9:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
0	Conversion Costs:		\$ -		\$ -		\$ -

Claims Processing and Management Service							
Group:		Base Cost		Group 1		Group 2	
Group Member Range:				0		249,999	250,000
Total Members:						-	-
0	Operations Year	Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *
1	Conversion Year 1 (Included in Contractors Base Cost):						
2	Conversion Year 2 (Included in Contractors Base Cost):						
3	Conversion Year 3 (Included in Contractors Base Cost):						
4	Optional Conversion Year 4:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
5	Optional Conversion Year 5:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
6	Optional Conversion Year 6:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
7	Optional Conversion Year 7:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
8	Optional Conversion Year 8:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
9	Optional Conversion Year 9:	\$ 30,000.00	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -
0	Conversion Costs:		\$ 180,000.00		\$ -		\$ -

Step 2

In Cell C33, enter the **COLA Percentage** (in Blue). This will automatically update all the Optional Conversion Years (5 to 9).

		Group:	Base Cost		
		Group Member Range:			
		Total Members:			
0	Operations Year		Base Conversion Cost	Base Conversion Cost	Variable Conversion Cost
1	Conversion Year 1 (Included in Contractors Base Cost):				
2	Conversion Year 2 (Included in Contractors Base Cost):				
3	Conversion Year 3 (Included in Contractors Base Cost):				
4	Optional Conversion Year 4:		\$ 30,000.00	\$ 30,000.00	\$
5	Optional Conversion Year 5:		\$ 30,900.00	\$ 30,900.00	\$
6	Optional Conversion Year 6:		\$ 31,827.00	\$ 31,827.00	\$
7	Optional Conversion Year 7:		\$ 32,781.81	\$ 32,781.81	\$
8	Optional Conversion Year 8:		\$ 33,765.26	\$ 33,765.26	\$
9	Optional Conversion Year 9:		\$ 34,778.22	\$ 34,778.22	\$
10	Conversion Costs:			\$ 194,052.29	
11	Total Optional Conversion Years of Data Costs:		\$	194,052.29	
12	Consumer Price Index Urban (CPI-U) Adjustment:				
13	A. CPI-U for Master Agreement Date MM/DD/20Y:		0.000000		
14	B. CPI-U for Participating Addendum Date:		0.000000		
15	C. Index Point Change equals B minus A:		0.000000		
16	D. Equals C divided by A:		0.000000		
17	E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000		
18	COLA Percentage:		3.00%		
19	Year 1 Variable Rate:		\$ -		
20	Variable Rate Factor Group 1-7:				

Step 3

In Cell C34, enter the **Year 4 Variable Rate** (in Blue). This will automatically populate all the variable rates of every Group Member Range (in Orange, 7 in Total).

		Group:	Base Cost		Group 1	
		Group Member Range:			0 249,999	
		Total Members:				
0	Operations Year		Base Conversion Cost	Base Conversion Cost	Variable Conversion Cost	Total Variable Conversion Cost
1	Conversion Year 1 (Included in Contractors Base Cost):					
2	Conversion Year 2 (Included in Contractors Base Cost):					
3	Conversion Year 3 (Included in Contractors Base Cost):					
4	Optional Conversion Year 4:		\$ 30,000.00	\$ 30,000.00	\$ 0.2500	\$ -
5	Optional Conversion Year 5:		\$ 30,900.00	\$ 30,900.00	\$ 0.2575	\$ -
6	Optional Conversion Year 6:		\$ 31,827.00	\$ 31,827.00	\$ 0.2652	\$ -
7	Optional Conversion Year 7:		\$ 32,781.81	\$ 32,781.81	\$ 0.2732	\$ -
8	Optional Conversion Year 8:		\$ 33,765.26	\$ 33,765.26	\$ 0.2814	\$ -
9	Optional Conversion Year 9:		\$ 34,778.22	\$ 34,778.22	\$ 0.2898	\$ -
10	Conversion Costs:			\$ 194,052.29		\$ -
11	Total Optional Conversion Years of Data Costs:		\$	760,037.29		
12	Consumer Price Index Urban (CPI-U) Adjustment:					
13	A. CPI-U for Master Agreement Date MM/DD/20Y:		0.000000			
14	B. CPI-U for Participating Addendum Date:		0.000000			
15	C. Index Point Change equals B minus A:		0.000000			
16	D. Equals C divided by A:		0.000000			
17	E. CPI-U Inflation Percentage equals B plus 1.00:		1.000000			
18	COLA Percentage:		3.00%			
19	Year 4 Variable Rate:		\$ 0.2500			
20	Variable Rate Factor Group 1-7:					

Step 4

In Cells E35, G35, I35, K35, M35, O35, and Q35, enter the **Variable Rate Factor** (in Blue). This will automatically adjust the Optional Conversion Years Variable Rate associated with Group Member Range above it to the Offeror's liking (in Orange, 7 in Total). It is important to note that the Optional Conversion Years 5 to 9 will be automatically adjusted using the COLA Percentage introduced in STEP 3

Claims Processing and Management Service							
Group:	Base Cost		Group 1		Group 2		
Group Member Range:			0 249,999		250,000		
Total Members:							
Operations Year	Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost	Variable Conversion	Total Variable Conversion Cost	Total Conversion Cost
Conversion Year 1 (Included in Contractors Base Cost):							
Conversion Year 2 (Included in Contractors Base Cost):							
Conversion Year 3 (Included in Contractors Base Cost):							
Optional Conversion Year 4:	\$ 30,000.00	\$ 30,000.00	\$ 0.2500	\$ -	\$ 0.2375	\$ -	\$ -
Optional Conversion Year 5:	\$ 30,900.00	\$ 30,900.00			\$ 0.2446	\$ -	\$ -
Optional Conversion Year 6:	\$ 31,827.00	\$ 31,827.00			\$ 0.2519	\$ -	\$ -
Optional Conversion Year 7:	\$ 32,781.81	\$ 32,781.81	\$ 0.2732	\$ -	\$ 0.2595	\$ -	\$ -
Optional Conversion Year 8:	\$ 33,765.26	\$ 33,765.26	\$ 0.2814	\$ -	\$ 0.2673	\$ -	\$ -
Optional Conversion Year 9:	\$ 34,778.22	\$ 34,778.22	\$ 0.2898	\$ -	\$ 0.2753	\$ -	\$ -
Conversion Costs:		\$ 194,052.29					\$ -
Total Optional Conversion Years of Data Costs:	\$ 194,052.29						
Consumer Price Index Urban (CPI-U) Adjustment:							
A. CPI-U for Master Agreement Date MM/DD/20Y:	0.000000						
B. CPI-U for Participating Addendum Date:	0.000000						
C. Index Point Change equals B minus A:	0.000000						
D. Equals C divided by A:	0.000000						
E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000						
COLA Percentage:		3.00%					
Year 4 Variable Rate:	\$ 0.2500						
Variable Rate Factor Group 1-7:			1.00		0.95		

Note

1. Ignore all the cells in Purple
2. The **Total Optional Conversion Years of Data Costs** (C24) will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

Claims Processing and Management Services Core Operati							
Group:	Base Cost		Group 1		Group 2		
Group Member Range:			0 249,999		250,000 399,999		
Total Members:					350,000		
Operations Year	Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost	Variable Conversion	Total Variable Conversion Cost	Total Conversion Cost
Conversion Year 1 (Included in Contractors Base Cost):							
Conversion Year 2 (Included in Contractors Base Cost):							
Conversion Year 3 (Included in Contractors Base Cost):							
Optional Conversion Year 4:	\$ 30,000.00	\$ 30,000.00	\$ 0.2500	\$ -	\$ 0.2375	\$ -	\$ 83,125.00
Optional Conversion Year 5:	\$ 30,900.00	\$ 30,900.00	\$ 0.2575	\$ -	\$ 0.2446	\$ -	\$ 85,610.00
Optional Conversion Year 6:	\$ 31,827.00	\$ 31,827.00	\$ 0.2652	\$ -	\$ 0.2519	\$ -	\$ 88,165.00
Optional Conversion Year 7:	\$ 32,781.81	\$ 32,781.81	\$ 0.2732	\$ -	\$ 0.2595	\$ -	\$ 90,825.00
Optional Conversion Year 8:	\$ 33,765.26	\$ 33,765.26	\$ 0.2814	\$ -	\$ 0.2673	\$ -	\$ 93,555.00
Optional Conversion Year 9:	\$ 34,778.22	\$ 34,778.22	\$ 0.2898	\$ -	\$ 0.2753	\$ -	\$ 96,355.00
Conversion Costs:		\$ 194,052.29					\$ 537,635.00
Total Optional Conversion Years of Data Costs:	\$ 731,687.29						

Manual Completion of Price Schedules

Claims DDI Payment Milestones by Phase - Schedule B

Note: Schedule B will be completed by Vendors during the Participating Addendum Process

Step 1 (Schedule B-1)

In Cell B9 (highlighted in light green), enter the total amount for the Claims Solution Installation Cost for the Agency, which would represent 5% to 10% of the Total DDI Cost for the Core Scope of Work

Schedule B-1: Claims Processing and Management Services Core Scope of Work Claims Solution Installation for Agency					
Payment Milestone	DDI Phase				
	Installation and Access				Total Cost
Claims Solution Installation for Agency	\$ 3,401,745.00	N/A	N/A	N/A	\$3,401,745.00
Total Claim Solution Installation Cost	\$ 3,401,745.00	N/A	N/A	N/A	\$3,401,745.00
Total Percentage By Phase	10.00%	N/A	N/A	N/A	N/A
Minimum percent of Total DDI Cost cannot be less than the following percentages for each phase.*	5%	N/A	N/A	N/A	N/A
Maximum percent of Total DDI Cost cannot exceed the following percentages for each phase.*	10%	N/A	N/A	N/A	N/A

Step 2 (Schedule B-2)

In cells B22-E22 (highlighted in light green) enter the total amount for each one of the four (4) DDI phases within the ranges explained in the spreadsheet instruction (if an amount is out of range, the line Total Percentage by Phase will be in red).

Schedule B-2: Claims Processing and Management Services Core Scope of Work Design, Development & Implementation (DDI) Payment Milestone by Phase						
Payment Milestone	DDI Phase				Total Cost	Check Sum
	Development, Configuration and Build	User Acceptance and Integration Testing	Implementation and Assurance	Ceasation		
Claim Solution Implementation	\$ 7,653,926.25	\$ 7,653,926.25	\$ 7,653,926.25	\$ 7,653,926.25	\$30,615,705.00	
Total Cost By Phase	\$7,653,926.25	\$7,653,926.25	\$7,653,926.25	\$7,653,926.25	\$30,615,705.00	\$ 30,615,705.00
Total Percentage By Phase	25.00%	25.00%	25.00%	25.00%	100.00%	
Minimum percent of total DDI cost cannot be less than the following percentages for each phase.*	5%	15%	25%	10%		
Maximum percent of total DDI cost cannot exceed the following percentages for each phase.*	35%	30%	50%	25%		
Grand Total	\$30,615,705.00					

Step 3 (optional for Schedules B-3, B-4 & B-5)

In Cell B37-E37 (for Option A), B51-E51 for (Option B) or B65-E65 for (Option C) (all highlighted in light green), enter the total amount for each one of the four (4) DDI phases within the ranges explained in the spreadsheet instruction (if an amount is out of range, the line Total Percentage by Phase will be in red; if the Total Cost does not match the respective DDI cost for the option, the Check Sum cell will be in red).

Schedule B-3: Claims Processing and Management Services Option A (Financial) Scope of Work							
Design, Development & Implementation (DDI) Payment Milestone by Phase							
Payment Milestone	Development Configuration and Build	User Acceptance and Integration Testing	Acceptance Testing	Implementation and Acceptance	Certification	Total Cost	Check Sum
Claims Processing and Management Services Option A	\$ 316,862.50	\$ 316,862.50	\$ 316,862.50	\$ 316,862.50	\$ 316,862.50	\$ 1,267,450.00	
Total Cost By Phase	\$316,862.50	\$316,862.50	\$316,862.50	\$316,862.50	\$316,862.50	\$1,267,450.00	\$ 1,267,450.00
Total Percentage By Phase	25.00%	25.00%	25.00%	25.00%	25.00%	100.00%	
Minimum percent of total DDI cost cannot be less than the following percentages for each phase.*	5%	15%	25%	10%			
Maximum percent of total DDI cost cannot exceed the following percentages for each phase.*	35%	30%	50%	25%			
GRAND TOTAL	\$1,267,450.00						

* The Grand Total cost for Schedule B-3 cannot exceed the "Total Option A DDI Cost" from Schedule G-1. The sum of four phases must equal the grand total (100%). The phase percentage must be greater than or equal to the minimum percentage and less than or equal to the maximum percentage. Example: Total DDI Cost = \$1,000,000, the Development Configuration and Build Cost must be between \$50,000 and \$350,000 (\$50,000/\$1,000,000= 5% and \$350,000/\$1,000,000=35%). The sum of four phase percentages must equal 100%. Example: Development Configuration and Build = 25% User Acceptance Testing and Integration Testing = 20% Implementation and Acceptance = 40% Certification = 15%

Schedule B-4: Claims Processing and Management Services Option B (Call Center) Scope of Work						
Design, Development & Implementation (DDI) Payment Milestone by Phase						
Payment Milestone	Development, Configuration and Build	User Acceptance Testing and Integration Testing	Implementation and Acceptance	Certification	Total Cost	Check Sum
Claims Processing and Management Services Option B	\$ 256,812.50	\$ 330,809.40	\$ 330,809.40	\$ 330,809.40	\$ 1,249,240.71	
Total Cost By Phase	\$256,812.50	\$330,809.40	\$330,809.40	\$330,809.40	\$1,249,240.71	\$ 1,027,250.00
Total Percentage By Phase	20.56%	26.48%	26.48%	26.48%	100%	
Minimum percent of total DDI cost cannot be less than the following percentages for each phase.*	5%	15%	25%	10%		
Maximum percent of total DDI cost cannot exceed the following percentages for each phase.*	35%	30%	50%	25%		
GRAND TOTAL	\$1,249,240.71					

Schedule B-5: Claims Processing and Management Services Option C (Federal Reporting) Scope of Work						
Design, Development & Implementation (DDI) Payment Milestone by Phase						
	DDI					
Payment Milestone	Development, Configuration and Build	User Acceptance Testing and Integration Testing	Implementation and Acceptance	Certification	Total Cost	Check Sum
Claims Processing and Management Services Option C	\$ 263,598.50	\$ 263,598.50	\$ 263,598.50	\$ 263,598.50	\$ 1,054,394.00	
Total Cost By Phase	\$263,598.50	\$263,598.50	\$263,598.50	\$263,598.50	\$1,054,394.00	\$ 1,054,394.00
Total Percentage By Phase	25.00%	25.00%	25.00%	25.00%	100%	
Minimum percent of total DDI cost cannot be less than the following percentages for each phase.*	5%	15%	25%	10%		
Maximum percent of total DDI cost cannot exceed the following percentages for each phase.*	35%	30%	50%	25%		
GRAND TOTAL	\$1,054,394.00					

* The Grand Total cost for Schedule B-5 cannot exceed the "Total Option C DDI Cost" from Schedule I-1. The sum of four phases must equal the grand total (100%). The phase percentage must be greater than or equal to the minimum percentage and less than or equal to the maximum percentage. Example: Total DDI Cost = \$1,000,000, the Development Configuration and Build Cost must be between \$50,000 and \$350,000 (\$50,000/\$1,000,000= 5% and \$350,000/\$1,000,000=35%). The sum of four phase percentages must equal 100%. Example: Development Configuration and Build = 25% User Acceptance Testing and Integration Testing = 20% Implementation and Acceptance = 40% Certification = 15%

Claims DDI Costs (Schedule F1, G1, H1, I1, M1)

Step 1

In cell C12, enter the **DDI Base Fixed Cost**.

Group:	Base Cost	Group 1	Group 2
Group Member Range:		0	249,999
Total Members:			250,000
	Base Cost Amount	Base Cost * CPI-U	Variable Cost * CPI-U
		Adjust	Adjust
DDI Base Fixed Cost:	\$ 33,000,000.00		
Core Base DDI * CPI-U Costs:	\$ 33,000,000.00		
Total Core Base + Group DDI * CPI-U Costs:	\$ 33,000,000.00		
Consumer Price Index Urban (CPI-U) Adjustment:			
A. CPI-U for Master Agreement Date MM/DD/20YY:	0.000000		
B. CPI-U for Participating Addendum Date:	0.000000		
C. Index Point Change equals B minus A:	0.000000		
D. Equals C divided by A:	0.000000		
E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000		
Year 1 Variable Rate:	\$ -		
Variable Rate Factor Group 1-7:		1	1.00

Step 2

In Cells E12, G12, I12, K12, M12, O12, and Q12 enter the **Variable Rate** (in Orange, 7 in Total)

Group:	Base Cost	Group 1	Group 2
Group Member Range:		0	249,999
Total Members:			250,000
	Base Cost Amount	Base Cost * CPI-U	Variable Cost * CPI-U
		Adjust	Adjust
DDI Base Fixed Cost:	\$ 33,000,000.00		
Core Base DDI * CPI-U Costs:	\$ 33,000,000.00		
		Variable Rate	Variable Rate
		Adjust	Adjust
		\$ 3.0600	\$ 2.9070

Notes:

1. Ignore all the cells in Blue & Purple
2. The **Total Base + Group DDI * CPI-U Costs** (C15) will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

Group:	Base Cost	Group 1	Group 2
Group Member Range:		0	250,000
Total Members:			399,999
	Base Cost Amount	Base Cost * CPI-U	Variable Cost * CPI-U
		Adjust	Adjust
DDI Base Fixed Cost:	\$ 33,000,000.00		
Core Base DDI * CPI-U Costs:	\$ 33,000,000.00		
		Variable Rate	Variable Rate
		Adjust	Adjust
		\$ 3.0600	\$ 2.9070
Total Core Base + Group DDI * CPI-U Costs:	\$ 34,017,450.00		

Claims Svcs Ops Costs (Schedule F2, G2, H2, I2)

Step 1

In cells C13 to C21, enter the **Monthly Base Cost** (in Green) for all the Operation Years (9 in total).

Group:		Base Cost	
Group Member Range:			
Total Members:			
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust
Operations Year 1:		\$ 25,000.00	\$ 300,000.00
Operations Year 2:		\$ 25,750.00	\$ 309,000.00
Operations Year 3:		\$ 26,522.50	\$ 318,270.00
Operations Year 4:		\$ 27,318.18	\$ 327,818.16
Operations Optional Year 5:		\$ 28,137.73	\$ 337,652.76
Operations Optional Year 6:		\$ 28,981.86	\$ 347,782.32
Operations Optional Year 7:		\$ 29,851.32	\$ 358,215.84
Operations Optional Year 8:		\$ 30,746.86	\$ 368,962.32
Operations Optional Year 9:		\$ 31,669.27	\$ 380,031.24
Core Base Operations * CPI-U Costs:			\$ 3,047,732.64

Step 2

In Cells E13-E21, H13-H21, K13-K21, N13-N21, Q13-Q21, T13-T21, and W13-W21, enter the **Variable Rate** (in Orange) for every operational year.

Group:		Base Cost		Group 1		Group 2		
Group Member Range:				249,999		249,999		
Total Members:								
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust	Variable Rate	Monthly Variable Cost * CPI-U Adjust	Annual Variable Cost	Variable Rate	Monthly Cost * Ad
Operations Year 1:		\$ 25,000.00	\$ 300,000.00	\$ 0.2500	\$ -	\$ -	\$ 0.2375	\$ 8
Operations Year 2:		\$ 25,750.00	\$ 309,000.00	\$ 0.2575	\$ -	\$ -	\$ 0.2446	\$ 8
Operations Year 3:		\$ 26,522.50	\$ 318,270.00	\$ 0.2652	\$ -	\$ -	\$ 0.2519	\$ 8
Operations Year 4:		\$ 27,318.18	\$ 327,818.16	\$ 0.2732	\$ -	\$ -	\$ 0.2595	\$ 9
Operations Optional Year 5:		\$ 28,137.73	\$ 337,652.76	\$ 0.2814	\$ -	\$ -	\$ 0.2673	\$ 9
Operations Optional Year 6:		\$ 28,981.86	\$ 347,782.32	\$ 0.2898	\$ -	\$ -	\$ 0.2753	\$ 9
Operations Optional Year 7:		\$ 29,851.32	\$ 358,215.84	\$ 0.2985	\$ -	\$ -	\$ 0.2836	\$ 9
Operations Optional Year 8:		\$ 30,746.86	\$ 368,962.32	\$ 0.3075	\$ -	\$ -	\$ 0.2921	\$ 10
Operations Optional Year 9:		\$ 31,669.27	\$ 380,031.24	\$ 0.3167	\$ -	\$ -	\$ 0.3009	\$ 10
Core Base Operations * CPI-U Costs:			\$ 3,047,732.64			\$ -		

Notes:

1. Ignore all the cells in Blue & Purple
2. The **Total Base + Group Operations * CPI-U Costs** (C24) will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

		Base Cost		Group 1			Group 2		
Group Member Range:				0			249,999		
Total Members:							399,999		
							350,000		
Operations Year		Monthly Base Cost	Annual Base Cost * CPI-U Adjust	Variable Rate	Monthly Variable Cost * CPI-U Adjust	Annual Variable Cost	Variable Rate	Cost * CPI-U Adjust	Annual Variable Cost
Operations Year 1:		\$ 25,000.00	\$ 300,000.00	\$ 0.2500	\$ -	\$ -	\$ 0.2375	\$ 83,125.00	\$ 997,500.00
Operations Year 2:		\$ 25,750.00	\$ 309,000.00	\$ 0.2575	\$ -	\$ -	\$ 0.2446	\$ 85,610.00	\$ 1,027,320.00
Operations Year 3:		\$ 26,522.50	\$ 318,270.00	\$ 0.2652	\$ -	\$ -	\$ 0.2519	\$ 88,165.00	\$ 1,057,980.00
Operations Year 4:		\$ 27,318.18	\$ 327,818.16	\$ 0.2732	\$ -	\$ -	\$ 0.2595	\$ 90,825.00	\$ 1,089,900.00
Operations Optional Year 5:		\$ 28,137.73	\$ 337,652.76	\$ 0.2814	\$ -	\$ -	\$ 0.2673	\$ 93,555.00	\$ 1,122,660.00
Operations Optional Year 6:		\$ 28,981.86	\$ 347,782.32	\$ 0.2898	\$ -	\$ -	\$ 0.2753	\$ 96,355.00	\$ 1,156,260.00
Operations Optional Year 7:		\$ 29,851.32	\$ 358,215.84	\$ 0.2985	\$ -	\$ -	\$ 0.2836	\$ 99,260.00	\$ 1,191,120.00
Operations Optional Year 8:		\$ 30,746.86	\$ 368,962.32	\$ 0.3075	\$ -	\$ -	\$ 0.2921	\$ 102,235.00	\$ 1,226,820.00
Operations Optional Year 9:		\$ 31,669.27	\$ 380,031.24	\$ 0.3167	\$ -	\$ -	\$ 0.3009	\$ 105,315.00	\$ 1,263,780.00
Core Base Operations * CPI-U Costs:			\$ 8,047,732.64			\$ -			\$ 10,133,340.00
Total Core Base + Group Operations * CPI-U Costs:			\$ 13,181,072.64						

Claims Svcs DDI Pool Cost (Schedule F3, G3, H3, I3)

In Cells D13, F13, H13, J13, L13, N13, and P13, enter the **Variable Rate** of every Group Member Range (in Orange, 7 in Total)

		Group 1		Group 2		Group 3	
DDI Enhancement Pool Hours:		249,999		399,999		899,999	
		Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust
DDI:		\$ 120.00	\$ -	\$ 114.0000	\$ -	\$ 120.0000	\$ -
Core DDI Enhancement Pool Hour * CPI-U Costs:			\$ -		\$ -		\$ -

Note

1. Ignore all the cells in Blue & Purple
2. The **Total Core DDI Enhancement Pool * CPI-U Costs** (C16) will only be finalized when the Participating State enters their Total Members in the Participating State Tab. This will automatically populate the correct Pool hours on the correct Group Member Range (example below).

		Group 1		Group 2	
		0		249,999	
				250,000	
				399,999	
DDI Enhancement Pool Hours:				7,500	
		Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust
DDI:		\$ 120.00	\$ -	\$ 114.0000	\$ 855,000.00
Core DDI Enhancement Pool Hour * CPI-U Costs:			\$ -		\$ 855,000.00
Total Core DDI Enhancement Pool * CPI-U Costs:			\$ 855,000.00		

Claims Svcs Ops Pool (Schedule F4, G4, H4, I4)

Step 1

In Cell D13-D21, F13-F21, H13-H21, J13-J21, L13-21, N13-N21 and P13-P21, enter the **Variable Rate** for every operation year of every Group Member Range (in Orange).

		Group 1		Group 2	
Group Member Range:		0	249,999	000	399,999
Operations Annual Enhancement Pool Hours:					
Operations Year	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Cost * CPI-U Adjust
Operations Year 1:	\$ 120.0000	\$ -	\$ 114.0000	\$ -	\$ -
Operations Year 2:	\$ 123.6000	\$ -	\$ 117.4200	\$ -	\$ -
Operations Year 3:	\$ 127.3080	\$ -	\$ 120.9426	\$ -	\$ -
Operations Year 4:	\$ 131.1272	\$ -	\$ 124.5709	\$ -	\$ -
Operations Optional Year 5:	\$ 135.0610	\$ -	\$ 128.3080	\$ -	\$ -
Operations Optional Year 6:	\$ 139.1128	\$ -	\$ 132.1572	\$ -	\$ -
Operations Optional Year 7:	\$ 143.2862	\$ -	\$ 136.1219	\$ -	\$ -
Operations Optional Year 8:	\$ 147.5848	\$ -	\$ 140.2056	\$ -	\$ -
Operations Optional Year 9:	\$ 152.0123	\$ -	\$ 144.4118	\$ -	\$ -
Core Operations Enhancement Pool Hour * CPI-U Costs:		\$ -	\$ -	\$ -	\$ -
Total Core Operations Enhancement Pool * CPI-U Costs:		\$ -			

Note

- Ignore all the cells in Blue & Purple
- The **Total Operations Enhancement Pool * CPI-U Costs** (C24) will only be finalized when the Participating State enters their Total Members in the Participating State Tab. This will automatically populate the correct Pool hours on the correct Group Member Range (example below).

		Group 1		Group 2	
Group Member Range:		0	249,999	250,000	399,999
Operations Annual Enhancement Pool Hours:				4,000	
Operations Year	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Rate	Pool Hour Cost * CPI-U Adjust	Pool Hour Cost * CPI-U Adjust
Operations Year 1:	\$ 120.0000	\$ -	\$ 114.0000	\$ 456,000.00	\$ -
Operations Year 2:	\$ 123.6000	\$ -	\$ 117.4200	\$ 469,680.00	\$ -
Operations Year 3:	\$ 127.3080	\$ -	\$ 120.9426	\$ 483,770.40	\$ -
Operations Year 4:	\$ 131.1272	\$ -	\$ 124.5709	\$ 498,283.60	\$ -
Operations Optional Year 5:	\$ 135.0610	\$ -	\$ 128.3080	\$ 513,232.00	\$ -
Operations Optional Year 6:	\$ 139.1128	\$ -	\$ 132.1572	\$ 528,628.80	\$ -
Operations Optional Year 7:	\$ 143.2862	\$ -	\$ 136.1219	\$ 544,487.60	\$ -
Operations Optional Year 8:	\$ 147.5848	\$ -	\$ 140.2056	\$ 560,822.40	\$ -
Operations Optional Year 9:	\$ 152.0123	\$ -	\$ 144.4118	\$ 577,647.20	\$ -
Core Operations Enhancement Pool Hour * CPI-U Costs:		\$ -	\$ -	\$ 4,632,552.00	\$ -
Total Core Operations Enhancement Pool * CPI-U Costs:		\$ 4,632,552.00			

Claims Services Schedule J - Integration Service Types

Step 1

In Cells B9-B18, E9-E18, B23-B32, E23-E32, and B38-B47, enter the **number of hours** for every resource type of the type of Integration Service they belong (in Green).

	A	B	C	D	E
1	Claims Processing and Management Services Schedule J - Integration Service Types				
2					
3	Integration Services Types Fixed Hour Amounts				
4					
5	Major Integration Service Type Effort			Complex Integration Service Type Effort	
6	Resource Type	Hours		Resource Type	Hours
7	Project Manager	560		Project Manager	-
8	Business Analyst	750		Business Analyst	-
9	Configuration Lead	300		Configuration Lead	950
10	Sr. Developer	-		Sr. Developer	63
11	Developer	-		Developer	41
12	Database Administrator	-		Database Administrator	-
13	Security Analyst	-		Security Analyst	-
14	Test Lead	-		Test Lead	-
15	Tester	-		Tester	-
16	Technical Writer	-		Technical Writer	-
17	Total Fixed Hours for Each Major Service Integration:		1,610	Total Fixed Hours for Each Complex Service Integration	
18				1,054	
19	Standard Integration Service Type Effort			Simple Integration Service Type Effort	
20	Resource Type	Hours		Resource Type	Hours
21	Project Manager	-		Project Manager	-
22	Business Analyst	-		Business Analyst	-
23	Configuration Lead	-		Configuration Lead	-
24	Sr. Developer	-		Sr. Developer	46
25	Developer	35		Developer	89
26	Database Administrator	65		Database Administrator	62
27	Security Analyst	39		Security Analyst	-
28	Test Lead	-		Test Lead	-
29	Tester	-		Tester	-
30	Technical Writer	-		Technical Writer	-
31	Total Fixed Hours for Each Standard Service Integration:		139	Total Fixed Hours for Each Simple Service Integration:	
32				197	
33					
34	On Boarding Integration Service Type Effort				
35	Resource Type	Hours			
36	Project Manager	-			
37	Business Analyst	-			
38	Configuration Lead	-			
39	Sr. Developer	-			
40	Developer	-			
41	Database Administrator	49			
42	Security Analyst	678			
43	Test Lead	631			
44	Tester	-			
45	Technical Writer	-			
46	Total Fixed Hours for Each Onboarding Service Integration:		1,358		
47					

Claims Services Schedule K - DDI Requisitioned Integration Services Pool Hours and Cost Step 1

In Cells E14, enter the **Total Cost for DDI Requisitioned Integration Services Pool Hours Cost & CPI-U Adjusted Cost** (in Green).

Claims Processing and Management Services Schedule Schedule K - DDI Requisitioned Integration Services Pool Hours and Cost				
DDI Requisitioned Integration Services Pool Hours and Cost				
Phase	Number of Interfaces	Hours	Cost	Cost * CPI-U Adjust
Major Services	1	1,610 *		
Complex Services	3	3,162 *		
Standard Services	5	695 *		
Simple Services	3	591 *		
Onboarding Services	3	4,074 *		
Total DDI Requisitioned Integration Services Pool Hours:		10,132		
Total Cost for DDI Requisitioned Integration Services Pool Hours:			** \$ 500,000	\$ 500,000
DDI Requisitioned Integration Services Pool Average Hourly Rate:			** \$ 49.35	\$49

Claims Services Schedule L – Data Conversion Optional Years Data Step 1

In cells C16 to C21, enter the **Base Conversion Cost** (in Green) for all the Operation Years (7 in total).

Group:		Base Cost		
Group Member Range:				
Total Members:				
Operations Year		Base Conversion Cost	Base Conversion Cost	% Conversion
Conversion Year 1 (Included in Contractors Base Cost):				
Conversion Year 2 (Included in Contractors Base Cost):				
Conversion Year 3 (Included in Contractors Base Cost):				
Optional Conversion Year 4:		\$ 30,000.00	\$ 30,000.00	\$
Optional Conversion Year 5:		\$ 30,900.00	\$ 30,900.00	\$
Optional Conversion Year 6:		\$ 31,827.00	\$ 31,827.00	\$
Optional Conversion Year 7:		\$ 32,781.81	\$ 32,781.81	\$
Optional Conversion Year 8:		\$ 33,765.26	\$ 33,765.26	\$
Optional Conversion Year 9:		\$ 34,778.22	\$ 34,778.22	\$
Conversion Costs:			\$ 194,052.29	

Step 2

In Cells E16-E21, G16-G21, I16-I21, K16-K21, M16-M21, O146-O21, and Q16-Q21, enter the **Variable Rate** (in Orange) for every operational year.

		Base Cost		Group 1		Group 2		Group 3	
Group:				0		249,999		399,999	
Group Member Range:									
Total Members:									
Operations Year		Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *
Conversion Year 1 (Included in Contractors Base Cost):									
Conversion Year 2 (Included in Contractors Base Cost):									
Conversion Year 3 (Included in Contractors Base Cost):									
Optional Conversion Year 4:		\$ 30,000.00	\$ 30,000.00	\$ 0.2500	\$ -	\$ 0.2375	\$ -	\$ 0.2500	\$ -
Optional Conversion Year 5:		\$ 30,900.00	\$ 30,900.00	\$ 0.2575	\$ -	\$ 0.2446	\$ -	\$ 0.2575	\$ -
Optional Conversion Year 6:		\$ 31,827.00	\$ 31,827.00	\$ 0.2652	\$ -	\$ 0.2519	\$ -	\$ 0.2652	\$ -
Optional Conversion Year 7:		\$ 32,781.81	\$ 32,781.81	\$ 0.2732	\$ -	\$ 0.2595	\$ -	\$ 0.2732	\$ -
Optional Conversion Year 8:		\$ 33,765.26	\$ 33,765.26	\$ 0.2814	\$ -	\$ 0.2673	\$ -	\$ 0.2814	\$ -
Optional Conversion Year 9:		\$ 34,778.22	\$ 34,778.22	\$ 0.2898	\$ -	\$ 0.2753	\$ -	\$ 0.2898	\$ -
Conversion Costs:			\$ 194,052.29		\$ -		\$ -		\$ -

Notes:

1. Ignore all the cells in Blue & Purple
2. The **Total Optional Conversion Years of Data Costs * CPI-U Costs (C24)** will only be finalized when the Participating State enters their Total Members in the Participating State Tab (example below).

		Base Cost		Group 1		Group 2		Group 3	
Group:				0		249,999		399,999	
Group Member Range:									
Total Members:									
Operations Year		Base Conversion Cost	Base Conversion Cost	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *	Variable Conversion	Total Variable Conversion Cost *
Conversion Year 1 (Included in Contractors Base Cost):									
Conversion Year 2 (Included in Contractors Base Cost):									
Conversion Year 3 (Included in Contractors Base Cost):									
Optional Conversion Year 4:		\$ 30,000.00	\$ 30,000.00	\$ 0.2500	\$ -	\$ 0.2375	\$ 83,125.00	\$ 0.2500	\$ -
Optional Conversion Year 5:		\$ 30,900.00	\$ 30,900.00	\$ 0.2575	\$ -	\$ 0.2446	\$ 85,610.00	\$ 0.2575	\$ -
Optional Conversion Year 6:		\$ 31,827.00	\$ 31,827.00	\$ 0.2652	\$ -	\$ 0.2519	\$ 88,165.00	\$ 0.2652	\$ -
Optional Conversion Year 7:		\$ 32,781.81	\$ 32,781.81	\$ 0.2732	\$ -	\$ 0.2595	\$ 90,825.00	\$ 0.2732	\$ -
Optional Conversion Year 8:		\$ 33,765.26	\$ 33,765.26	\$ 0.2814	\$ -	\$ 0.2673	\$ 93,555.00	\$ 0.2814	\$ -
Optional Conversion Year 9:		\$ 34,778.22	\$ 34,778.22	\$ 0.2898	\$ -	\$ 0.2753	\$ 96,355.00	\$ 0.2898	\$ -
Conversion Costs:			\$ 194,052.29		\$ -		\$ 537,635.00		\$ -
Total Optional Conversion Years of Data Costs:		\$ 731,687.29							

Participating States Instructions for Completion of Price Schedules F-I

Participating States Tab

Step 1:

Each Participating State should determine their number of total active de-duplicated members (Total Members) by calculating the total active de-duplicated members on the last day of each month. Then calculate an average of the monthly active de-duplicated members over the first twenty-four (24) months of the last twenty-seven (27) months.

Step 2:

Enter the Total Members determined in Step 1 into cell B6. This will automatically populate all total Member amount in the correct group in every one of the schedules where that metric applies (F-1, F-2, G-1, G-2, H-1, H-2, I-1, I-2, L, M-1, M2) and place the correct number of pool hours in every schedule that applies (F-3, F-4, G-3, G-4, H-3, H-4, I-3, I-4, M-3, M-4).

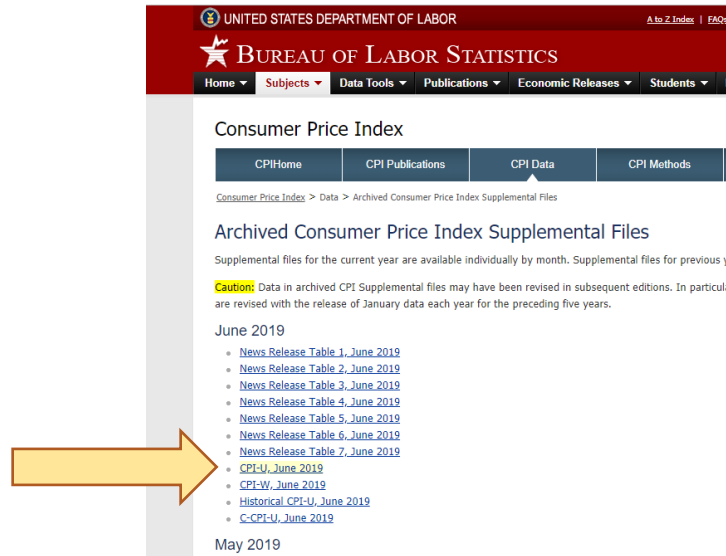
1							
2							
3							
4	Total Number of De-duplicated Members (Total Members)	350,000	Group 1	Group 2	Group 3		
5	Consumer Price Index Urban (CPI-U) Adjustment:						
6	A. CPI-U for Master Agreement Date MM/DD/20YY:		0 249,999	250,000 399,999	400,000 899,999		
7	B. CPI-U for Participating Addendum Date:		-	350,000			
8	C. Index Point Change equals B minus A:						
9	D. Equals C divided by A:						
10	E. CPI-U Inflation Percentage equals B plus 1.00:						
11							
12	Participating Addendum Options	Choose Yes/No					
13	Will the Participating State use Option A (Financial)?						
14	Will the Participating State use Option B (Contact Center/Call Center)?						
15	Will the Participating State use Option C (Federal Reporting)?						
16	Will the Participating State use Option D (State Specific)?*		*This will be done in the Participating Addendum Process				
17							
18	Pool Hours by Schedule	Sch F (3, 4)	Sch G (3, 4)	Sch H (3, 4)	Sch I (3, 4)	Sch M (3, 4)	
19	DDI Enhancement Pool Hours (F-3, G-3, H-3, I-3, M-3)	7,500	3,000	3,000	3,000	3,000	
20	Operations Enhancement pool hours (F-4, G-4, H-4, I-4, M-4)	4,000	2,000	2,000	2,000	2,000	
21							

Step 3:

Select the link below to access the CPI-U data.

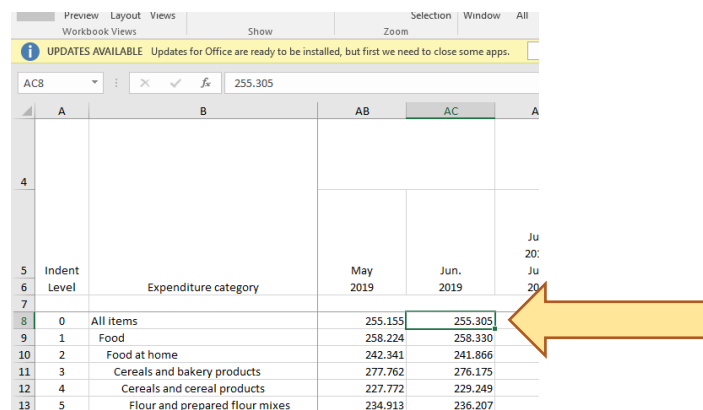
<https://www.bls.gov/cpi/tables/supplemental-files/home.htm>

- a. Select, download, and save the file with the most recently published CPI-U data that is available for the month the Participating Addendum is signed.



The screenshot shows the Bureau of Labor Statistics website. The main heading is 'Consumer Price Index'. Below it, there are tabs for 'CPI Home', 'CPI Publications', 'CPI Data', and 'CPI Methods'. The 'CPI Data' tab is selected. The page title is 'Archived Consumer Price Index Supplemental Files'. A caution note states: 'Data in archived CPI Supplemental files may have been revised in subsequent editions. In particular, data are revised with the release of January data each year for the preceding five years.' Below this, the section 'June 2019' lists several links, including 'CPI-U, June 2019', which is highlighted by a yellow arrow.

- b. Select the most recently published “All Items” CPI-U value that is available for the month closest to the Effective Date in which the Participating Addendum is Signed (in the example below the month proposed is June 2019). Use the “All Items” CPI-U “Unadjusted indexes” values instead of the “Seasonally adjusted indexes” values.



The screenshot shows an Excel spreadsheet with the following data:

			May 2019	Jun. 2019	Ju 2019
4					
5	Indent				
6	Level	Expenditure category			
7					
8	0	All items	255.155	255.305	
9	1	Food	258.224	258.330	
10	2	Food at home	242.341	241.866	
11	3	Cereals and bakery products	277.762	276.175	
12	4	Cereals and cereal products	227.772	229.249	
13	5	Flour and prepared flour mixes	234.913	236.207	

A yellow arrow points to the 'All items' row (row 8) in the 'Jun. 2019' column, which contains the value 255.305.

- c. Enter the CPI-U value from (b) in field B9 **CPI-U for Participating Addendum Date**.

1						
2						
3						
4	Total Number of De-duplicated Members (Total Members)	350,000	Group 1	Group 2	Group 3	
5	Consumer Price Index Urban (CPI-U) Adjustment:		0 249,999	250,000 399,999	400,000 8	
6	A. CPI-U for Master Agreement Date MM/DD/20YY:	0.000000	-	350,000		
7	B. CPI-U for Participating Addendum Date:	255.305000				
8	C. Index Point Change equals B minus A:	255.305000				
9	D. Equals C divided by A:	0.000000				
10	E. CPI-U Inflation Percentage equals B plus 1.00:	1.000000				
11						
12	Participating Addendum Options	Choose Yes/No				
13	Will the Participating State use Option A (Financial)?					
14	Will the Participating State use Option B (Contact Center/Call Center)?					
15	Will the Participating State use Option C (Federal Reporting)?					
16	Will the Participating State use Option D (State Specific)?*		*This will be done in the Participating Addendum Process			
17						
18	Pool Hours by Schedule	Sch F (3, 4)	Sch G (3, 4)	Sch H (3, 4)	Sch I (3, 4)	Sch M (3, 4)
19	DDI Enhancement Pool Hours (F-3, G-3, H-3, I-3, M-3)	7,500	3,000	3,000	3,000	3,000
20	Operations Enhancement pool hours (F-4, G-4, H-4, I-4, M-4)	4,000	2,000	2,000	2,000	2,000
21						

- d. Enter the CPI-U value in field B8 **CPI-U for Master Agreement Date MM/DD/20YY**.
(The March 2018 CPI-U Value was 249.462 for example).

1						
2						
3						
4	Total Number of De-duplicated Members (Total Members)	350,000	Group 1	Group 2	Group 3	
5	Consumer Price Index Urban (CPI-U) Adjustment:		0 249,999	250,000 399,999	400,000 8	
6	A. CPI-U for Master Agreement Date MM/DD/20YY:	249.462000	-	350,000		
7	B. CPI-U for Participating Addendum Date:	255.305000				
8	C. Index Point Change equals B minus A:	5.843000				
9	D. Equals C divided by A:	0.023422				
10	E. CPI-U Inflation Percentage equals B plus 1.00:	1.023422				
11						
12	Participating Addendum Options	Choose Yes/No				
13	Will the Participating State use Option A (Financial)?					
14	Will the Participating State use Option B (Contact Center/Call Center)?					
15	Will the Participating State use Option C (Federal Reporting)?					
16	Will the Participating State use Option D (State Specific)?*		*This will be done in the Participating Addendum Process			
17						
18	Pool Hours by Schedule	Sch F (3, 4)	Sch G (3, 4)	Sch H (3, 4)	Sch I (3, 4)	Sch M (3, 4)
19	DDI Enhancement Pool Hours (F-3, G-3, H-3, I-3, M-3)	7,500	3,000	3,000	3,000	3,000
20	Operations Enhancement pool hours (F-4, G-4, H-4, I-4, M-4)	4,000	2,000	2,000	2,000	2,000
21						

- e. The "CPI-U Inflation Percentage" will be calculated automatically based on the values from b and d. This will automatically populate all the CPI-Us in every schedule (E, F, G, H, I, K, L, M).

Step 4:

Choose the options that will be included in your Participating Addendum in cells B15, B16, B17 & B18 from the drop-down menus. This will automatically populate all metrics necessary in the Optional Schedules (G, H, I, M*). If left blank or answered “No”, the Purple colored cells will not be filled in each one of those schedules.

*Schedule M will only be filled during the Participating Addendum process and only if the Participating State needs to add State Specific requirements that do not fall under the scope of the Core, Options A, B or C.

2						
3						
4	Total Number of De-duplicated Members (Total Members)	350,000	Group 1	Group 2	Group	
5	Consumer Price Index Urban (CPI-U) Adjustment:		0 249,999	250,000 399,999	400,000 8	
6	A. CPI-U for Master Agreement Date MM/DD/20YY:	249.462000	-	350,000		
7	B. CPI-U for Participating Addendum Date:	255.305000				
8	C. Index Point Change equals B minus A:	5.843000				
9	D. Equals C divided by A:	0.023422				
10	E. CPI-U Inflation Percentage equals B plus 1.00:	1.023422				
11						
12	Participating Addendum Options	Choose Yes/No				
13	Will the Participating State use Option A (Financial)?	Yes				
14	Will the Participating State use Option B (Contact Center/Call Center)?	No				
15	Will the Participating State use Option C (Federal Reporting)?	Yes				
16	Will the Participating State use Option D (State Specific)?*		*This will be done in the Participating Addendum Process			
17						
18	Pool Hours by Schedule	Sch F (3, 4)	Sch G (3, 4)	Sch H (3, 4)	Sch I (3, 4)	Sch M (3, 4)
19	DDI Enhancement Pool Hours (F-3, G-3, H-3, I-3, M-3)	7,500	3,000	3,000	3,000	3,000
20	Operations Enhancement pool hours (F-4, G-4, H-4, I-4, M-4)	4,000	2,000	2,000	2,000	2,000
21						

Step 5:

Each Participating State can change the amount of DDI Enhancement Pool Hours or Operations Enhancement Pool Hours for the schedules that use that parameter (F-3, F-4, G-3, G-4, H-3, H-4, I-3, I-4, M-3, M-4) on the table titled “Pool Hours by Schedule”. The figures that already populate the table represent the standard number pool hours for each schedule. If a different amount of pool hours is needed, the Participating State needs to only change them on the appropriate Schedule:

- DDI Enhancement Pool Hours for Core (Schedule F-3)
- Operations Enhancement Pool Hours for Core (Schedule F-4)
- DDI Enhancement Pool Hours for Option A (Schedule G-3)
- Operations Enhancement Pool Hours for Option A (Schedule G-4)
- DDI Enhancement Pool Hours for Option B (Schedule H-3)
- Operations Enhancement Pool Hours for Option A (Schedule H-4)
- DDI Enhancement Pool Hours for Option C (Schedule I-3)
- Operations Enhancement Pool Hours for Option C (Schedule I-4)
- DDI Enhancement Pool Hours for Option D (Schedule M-3)
- Operations Enhancement Pool Hours for Option D (Schedule M-4)

3			Group 1		Group 2		Group 3	
4	Total Number of De-duplicated Members (Total Members)	350,000	<i>0</i>	<i>249,999</i>	<i>250,000</i>	<i>399,999</i>	<i>400,000</i>	<i>899,999</i>
5	Consumer Price Index Urban (CPI-U) Adjustment:		-		350,000		-	
6	A. CPI-U for Master Agreement Date MM/DD/20YY:	249.462000						
7	B. CPI-U for Participating Addendum Date:	255.305000						
8	C. Index Point Change equals B minus A:	5.843000						
9	D. Equals C divided by A:	0.023422						
10	E. CPI-U Inflation Percentage equals B plus 1.00:	1.023422						
11								
12	Participating Addendum Options	Choose Yes/No						
13	Will the Participating State use Option A (Financial)?	Yes						
14	Will the Participating State use Option B (Contact Center/Call Center)?	No						
15	Will the Participating State use Option C (Federal Reporting)?	Yes						
16	Will the Participating State use Option D (State Specific)?*		*This will be done in the Participating Addendum Process					
17								
18	Pool Hours by Schedule		Sch F (3, 4)	Sch G (3, 4)	Sch H (3, 4)	Sch I (3, 4)	Sch M (3, 4)	
19	DDI Enhancement Pool Hours (F-3, G-3, H-3, I-3, M-3)	7,500	3,000	3,000	3,000	3,000	3,000	
20	Operations Enhancement pool hours (F-4, G-4, H-4, I-4, M-4)	4,000	2,000	2,000	2,000	2,000	2,000	
21								